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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC.,

Debtor.

LEHMAN BROTHERS SPECIAL FINANCING INC.,

Plaintiff,

v.

METROPOLITAN WEST ASSET MANAGEMENT, LLC,
and METROPOLITAN WEST TOTAL RETURN BOND
FUND,

Defendants.

Chapter 11 Case
No. 08-13555 (JMP)

(Jointly Administered)

Adv. Proc. No. 09-01165-jmp

NOTICE OF ADJOURNMENT OF PRE-TRIAL CONFERENCE

PLEASE TAKE NOTICE that the Pre-Trial Conference in the above-captioned adversary proceeding, which was scheduled for October 14, 2009, at 2:00 P.M., **has been adjourned to November 18, 2009 at 2:00 P.M.**, or as soon thereafter as counsel may be heard. The Pre-Trial Conference will be held before the Honorable

James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House,
One Bowling Green, New York, New York, Room 601, and such Pre-Trial Conference
may be further adjourned from time to time without further notice other than an
announcement at the hearing.

Dated: October 12, 2009
New York, New York

/s/ Robert J. Lemons
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